

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

J.P. Morgan Securities LLC

Name of Financial Institution

560 Mission St, Floor 3

San Francisco CA

94105

Street Address

City

State

Zip Code

Will Frymann, Executive Director

Contact Person Name and Title

415-315-3901

will.frymann@jpmorgan.com

Telephone No.

Email Address

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes No

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes No

- a. How many scholarships were awarded? _____
b. What was the total value of the awarded scholarships? _____

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes No

If yes, please provide a copy of your policies, labeled as Exhibit 2

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

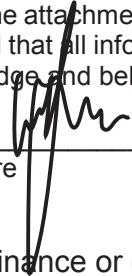
4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

William D. Farnon EXECUTIVE DIRECTOR  09/04/20
Print Name Title Signature Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Exhibit 1

**J.P. Morgan Monetary Donations
To Charitable Programs within the City of Los Angeles**

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Amount (\$)
MyPath	\$9,800,000
Los Angeles Area Chamber of Commerce Foundation	\$2,700,000
Academy Foundation	\$2,300,000
Local Initiatives Support Corporation	\$2,170,000
LTSC Community Development Corporation	\$2,120,000
Coro Northern California, Inc.	\$1,560,000
Jobs to Move America	\$1,000,000
Community Partners	\$770,000
CALIFORNIA COMMUNITY FOUNDATION	\$518,000
ScholarMatch, Inc.	\$501,350
Bay Area Council Foundation	\$500,000
LOS ANGELES BROTHERHOOD CRUSADE - BLACK UNITED FUND, INC.	\$480,000
Coalition for Responsible Community Development	\$480,000
Social Justice Learning Institute Inc.	\$347,356
The Center for Strategic Economic Studies and Institutional Development	\$260,000
Golden State Opportunity Foundation	\$260,000
FREEFROM	\$220,000
Linked Learning Alliance	\$220,000
MOTHERS-IN-ACTION INC	\$150,000
TELACU Education Foundation	\$150,000
Economic Development Corporation of Los Angeles	\$130,000
Neighborhood Housing Services of Los Angeles County	\$105,000
Southern California Center for Nonprofit Management	\$100,000
Housing California	\$100,000
Women In Non Traditional Employment Roles	\$100,000
Koreatown Youth and Community Center, Inc.	\$100,000
United Way, Inc.	\$80,000
INTERNATIONAL MEDICAL CORPS	\$75,000
Center Theatre Group of Los Angeles	\$70,000
California Hispanic Chambers of Commerce Foundation	\$60,000
CALIFORNIA REINVESTMENT COALITION	\$60,000
West Angeles Community Development Corporation	\$55,000
EmpowHer Institute Inc	\$50,000
University of Southern California	\$50,000
National Asian American Coalition	\$50,000
Pacific Asian Consortium in Employment	\$50,000
Debbie Allen Dance Inc	\$50,000
Los Angeles Urban League	\$50,000
United Latino Fund	\$40,000
CalMatters	\$35,000
Cedars-Sinai Medical Center	\$30,000
America SCORES LA	\$30,000
California Asian Pacific Chamber of Commerce	\$30,000
Southern California Grantmakers	\$29,100
Los Angeles Philharmonic Association	\$25,000
Latino Business Chamber of Greater Los Angeles Foundation Inc	\$25,000
California Housing Consortium	\$25,000
Los Angeles County Museum of Natural History Foundation	\$25,000
Asian Pacific Islander Small Business Program, Inc.	\$22,000
Latino Theater Company	\$20,000
National Chavez Center	\$20,000
Chinatown Service Center	\$20,000
Los Angeles Sports Council Foundation	\$20,000
Womens Foundation of California	\$20,000
Leadership for Urban Renewal Network, Inc.	\$20,000
SOUTHERN CALIFORNIA ASSOCIATION OF NON-PROFIT HOUSING, INC.	\$20,000
Student Achievement & Advocacy Services	\$20,000
Greater Los Angeles African American Chamber of Commerce	\$15,000
WACO Theater Center	\$15,000
COR Community Development Corporation	\$15,000
Abode Communities	\$10,000
Esperanza Community Housing Corporation	\$10,000
Regents University of California Los Angeles	\$10,000

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Amount (\$)
BIG HEART RANCH	\$7,500
Shalom Center for T R E E of Life Therapy Research Education &	\$6,500
Los Angeles Team Mentoring, Inc.	\$6,000
SoLa I Can Foundation	\$5,000
INSTITUTO DE AVANCE INTEGRAL LATINO INC A COMMUNITY DEVELOPMENT NON-PROFIT CORPORATION	\$5,000
Los Angeles LGBT Center	\$5,000
Faith and Community Empowerment	\$4,500
YOUTH BUSINESS ALLIANCE INC	\$2,500
Inland Empire United Way	\$2,000
Vermont-Slauson LDC Inc	\$500
Total	\$28,437,306

Exhibit 2

J.P. Morgan Global Supplier Diversity 2020

GLOBAL SUPPLIER DIVERSITY

2020



“Having a diverse supplier network makes us a stronger company, one that can better serve our diverse clients and communities. Our commitment to expanding that network is long-term, and our Global Supplier Diversity Program works towards that goal every day.”

Jamie Dimon
Chief Executive Officer
JPMorgan Chase & Co.



“Our Global Supplier Diversity Program is an important part of JPMorgan Chase’s engagement with our clients and communities. Having a diverse supplier network makes us more competitive and able to fulfill our stakeholders’ needs. The firm is committed to expanding diversity within sourcing overall.”

Ken Litton
Head of Corporate & Site Services
JPMorgan Chase & Co



Diversity is a cornerstone of our global corporate culture—both in the workplace and in the marketplace. It is the breadth of our differences that defines us, makes us stronger, and enables us to better support diverse markets and the economic growth of all the communities we serve.”

William Kapfer, PhD
Global Head of Supplier Diversity
JPMorgan Chase & Co.

OUR MISSION

JPMorgan Chase is committed to developing and engaging with certified and qualified diverse businesses. Our supplier diversity mission is comprised of three pillars: 1) Achieve uplift in diversity within the JPMorgan Chase supply chain; 2) Create a supply chain that mirrors our customers’ changing demographics; and 3) Drive economic growth in the communities in which we do business. Senior management’s commitment, policies, procedures, strategies, and results demonstrate that supplier diversity is part of our corporate fabric. We are proactive in our outreach to diverse businesses, connecting them with internal and external decision-makers.

The firm’s commitment to engaging diverse suppliers is evident in many aspects of our supply chain; from design, engineering, construction, furniture, maintaining our banking branches and offices, staffing to manufacturing credit cards, operating call centers, marketing out products and services, collecting outstanding debt, and advocating for the firm in legal matters, diverse suppliers drive significant value and make noteworthy contributions to our continued success.

CERTIFICATION REQUIREMENTS

JPMorgan Chase defines a “Diverse Supplier” as one certified by a designated third-party as being 51% owned, operated and controlled by members of historically underrepresented groups, including:

- Minority-Owned Business Enterprise (MBE)
- Women-Owned Business Enterprise (WBE)
- Veteran-Owned Business Enterprise (VBE)
- Service Disabled Veteran-Owned Business Enterprise (SDVBE / DVBE)
- LGBT-Owned Business Enterprise (LGBTE)
- Disability-Owned Business Enterprise (DOBE)
- Small Business Enterprise (SBE)

We invite diverse suppliers interested in doing business, or currently doing business with JPMorgan Chase to register via the JPMorgan Chase Supplier Registration Portal at www.jpmorganchase.com/SupplierDiversity.

EXTERNAL PARTNER ORGANIZATIONS

We partner with several organizations and their regional (or local) affiliates for support to execute on our supplier diversity objectives, including third-party certification standards. The following are examples of our largest community partners:

- National Minority Supplier Development Council
- Women's Business Enterprise National Council
- National LGBT Chamber of Commerce
- National Veteran-Owned Business Association
- National Veteran Business Development Council
- WEConnect International
- Disability:IN
- U.S. Hispanic Chamber of Commerce
- The Latino Coalition
- U.S. Pan Asian American Chamber of Commerce
- Minority Supplier Development United Kingdom

These organizations provide a platform for supporting our program, as well as networking directly with diverse business owners.

SUPPLIER DIVERSITY AND STRATEGIC SOURCING PROCESS

Supplier Diversity criteria is integrated into the strategic sourcing process. We strive to achieve the optimal combination of service, quality and price for the products and services purchased through our procurement organization. Together, we help provide diverse suppliers with a broad range of project opportunities. We partner with sourcing managers and our business units to ensure active Supplier Diversity involvement in every step of the sourcing process. Qualified and certified diverse suppliers are identified from our Diverse Supplier Registration Portal and other external supplier databases to source diverse vendors that can meet our business needs.

MANAGEMENT TRACKING & REPORTING SYSTEMS

JPMorgan Chase's robust management, tracking and reporting systems support our supplier diversity initiatives.

JPMorgan Chase has the ability to track spend by the following diversity classifications:

- Minority-Owned Business Enterprise (MBE)
- Women-Owned Business Enterprise (WBE)
- Veteran-Owned Business Enterprise (VBE)
- Service Disabled Veteran-Owned Business Enterprise (SDVBE / DVBE)
- LGBT-Owned Business Enterprise (LGBTE)
- Disability-Owned Business Enterprise (DOBE)
- Small Business Enterprise (SBE)

We provide external indirect reports on a quarterly basis.

TIER 2 PROGRAM

JPMorgan Chase consistently makes good faith efforts to provide contracting opportunities to diverse suppliers. In addition to purchasing directly from diverse suppliers, JPMorgan Chase also encourages its prime suppliers - both diverse and non-diverse - to include diverse businesses in their supply chains. We also assist our suppliers in expanding their supplier networks to include more diverse vendors. We track this Tier 2 spend by asking our suppliers to report their diverse supplier spend to us on a quarterly basis.

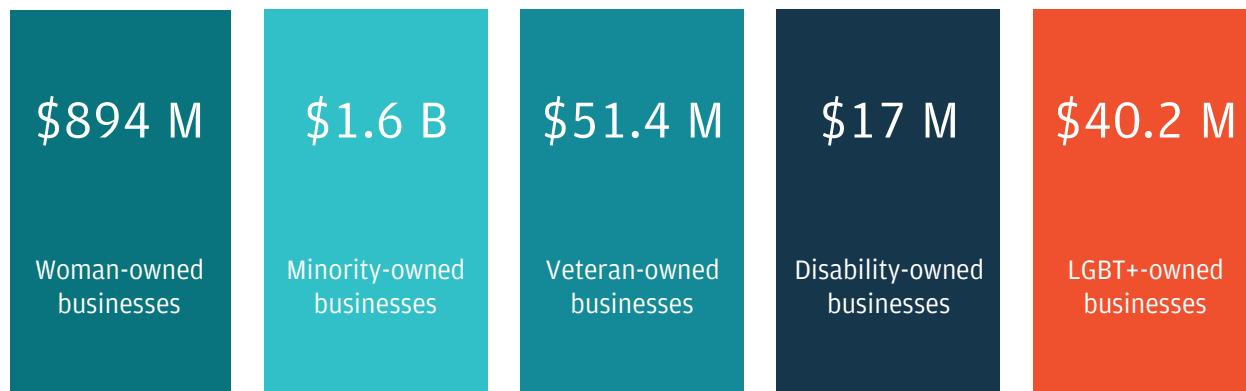
EDUCATION & DEVELOPMENT

An important component of the Global Supplier Diversity program is the education and development of diverse entrepreneurs. Both internally and through our relationships with external partners, such as the Women's Business Enterprise National Council and the Minority Supplier Development Council, we host, sponsor and participate in educational events for entrepreneurs from historically underrepresented groups. We also partner with business schools and other organizations to provide tactical and executive level education to diverse business owners.

ACCOMPLISHMENTS

In 2019, JPMorgan Chase celebrated the 25th anniversary of the Global Supplier Diversity program. Over the past 13 years, JPMorgan Chase has spent almost \$20 billion dollars with diverse suppliers.

2019 Diverse Supplier Spend



AWARDS

- JPMorgan Chase inducted to the Billion Dollar Roundtable in 2019
- Hispanic Network Magazine named JPMorgan Chase to their 2020 Best of the Best lists - Top Employers; Top Supplier Diversity Programs; and Top LGBTQ+ Friendly Companies
- 2020 LGBTQ100 ESG Index - JPMorgan Chase included as one of the top 100 companies that Advance Equality for the LGBTQ community in Corporate America
- 2019 America's Top Corporation for Women's Business Enterprises (Silver)- Women's Business Enterprise National Council
- Million Dollar Club - US Hispanic Chamber of Commerce
- 2019 President's Award & Veteran Champion of the Year - National Veterans Business Development Council
- JPMorgan Chase was inducted into the Arizona Million Dollar Circle of Excellence by the Arizona Hispanic Chamber of Commerce
- National Business Inclusion Consortium (NBIC) - 2019 Best of the Best
- Global Supplier Diversity team named 2019 All-Stars of Supplier Diversity by Minority Business News USA.
- JPMorgan Chase was named a 2019 Military-Friendly Corporation for Supplier Diversity by Viqtory
- World Procurement Awards 2019 - Global Supplier Diversity Award
- 100% Rating in Corporate Equality Index" (for 17 years)- Human Rights Campaign

For additional information on our Supplier Diversity Program, visit our website www.jpmorganchase.com/supplierdiversity or contact us at supplier.diversity@jpmchase.com.

Exhibit 3

J.P. Morgan Response to Question #5

JPMorgan Chase & Co. and/or its subsidiaries (collectively, the “Firm”) are defendants or putative defendants in numerous legal proceedings, including private civil litigations and regulatory/government investigations. The litigations range from individual actions involving a single plaintiff to class action lawsuits with potentially millions of class members. Investigations involve both formal and informal proceedings, by both governmental agencies and self-regulatory organizations. These legal proceedings are at varying stages of adjudication, arbitration or investigation, and involve each of the Firm’s lines of business and geographies and a wide variety of claims (including common law tort and contract claims and statutory antitrust, securities and consumer protection claims), some of which present novel legal theories. Based on current knowledge, the Firm believes it has asserted meritorious defenses to the claims asserted against it in its currently outstanding legal proceedings, intends to defend itself vigorously in all such matters and does not believe that any pending legal proceeding would have a material effect on the Firm’s performance of underwriting services. For further discussion, please refer to JPMorgan Chase & Co.’s publicly-filed disclosures, including its most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q filed with the U.S. Securities and Exchange Commission (available at: <http://investor.shareholder.com/jpmorganchase/sec.cfm>).